





Today's presentations contain forward-looking statements. All statements made that are not historical facts are subject to a number of risks and uncertainties, and actual results may differ materially. Please refer to the printed program materials, and to our recent Earnings Release and Form 10-K for more information on the risk factors that could cause actual results to differ.

If we use any non-GAAP financial measures during the presentations, you will find in the printed program materials or on our website, intc.com, the required reconciliation to the most directly comparable GAAP financial measure.

Agenda

Craig Barrett

Paul Otellini

Sean Maloney

Abhi Talwalkar

Break

Anand Chandrasekher

Bob Baker

Andy Bryant

Q&A

World of Change

- Global Environment
- Technology Adoption
- Investment Generates Growth

Intel Core Strengths



**Manufacturing
Leadership**



**Architecture
Innovation**



Brand



**Ecosystem
Enabling**



**Global
Presence**